

SHAREVAULT® DATA ROOM

ACCELERATED DUE DILIGENCE



THE RIGHT SOLUTION FOR SHARING SENSITIVE DOCUMENTS

For sharing confidential documents with outside users, it's considered a best practice to use a virtual data room with the following features to lock down documents and facilitate the review process.





Gain confidence over document security with granular permissions and other document control features, including:

-  Customizable watermarking based on policies
-  Secure printing to block printing to PDF
-  Information Rights Management (IRM) for remote shredding
-  Screenshot blocking

Receive valuable insight into document viewing stats:

-  Detailed user activity monitoring, including specific pages viewed, time spent reading and IP address tracking
-  Built-in analytics provide a real time audit trail and insights into user behavior

Stay organized and find documents easily with these features:

-  Ability to freeze the index
-  Includes batch print in order of the data room index (if users have printing rights)
-  Ordering the hierarchy
-  Auto-numbering to provide a numerical hierarchical index



WHY USE SHAREVAULT FOR YOUR DATA ROOM?

During the due diligence phase of any deal, it's important to retain control over all of your intellectual property, financial information and proprietary documentation. The challenges of managing these controls can be overwhelming; the time spent organizing your content, customizing file access and running reports can delay or even worse cripple a deal. The ShareVault Data Room is a state-of-the-art virtual data room (VDR) that allows you to simply and securely share due diligence documents in the cloud.

"Novalar recently completed an important sell-side M&A deal using ShareVault. The buyer found the ShareVault interface to be very intuitive and easy to learn, navigate and use. This was their first exposure to a virtual data room and they were very impressed with ShareVault's excellent performance. From our standpoint, we didn't encounter a single problem or technical issue with ShareVault."

— Derek Kelaita, Senior Director,
Corporate Development,
Novalar Pharmaceuticals

"I have been extremely impressed with ShareVault throughout this whole transaction. Right from the start of the process, ShareVault has been professional, totally supportive and available to our participating international partners to assist in their interaction with the data room."

— Dave Pahl, CEO, Zork Pty Ltd

"Sun Microsystems has used ShareVault for due diligence document review on several buy-side M&A transactions. We have demanding requirements for security, speed and ease of use, and our deal teams have consistently given ShareVault high marks in each of these areas."

— Brian Moriarty, Former VP of Business Affairs,
Sun Microsystems/Valar Pharmaceuticals

DATA ROOM APPLICATIONS

- Sell-Side M&A
- Buy-Side M&A
- Partnering & Business Development
- IP Licensing
- Fundraising & Offerings
- Asset Sales
- Corporate Repository

A Few Sample Transactions Completed Using ShareVault:

 partnered with GlaxoSmithKline \$350 million	 acquired by 	 merged with 	 partnered with 	 acquired by \$1.725 billion	 funded \$80 million
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