

Secure, Intuitive Online Data Room for Law Firms and Clients



Easily Manage, Search, and
Share Case Documents

ShareVault is a secure online data room for law firms and their clients. Anytime and from anywhere, you can easily access, publish, manage, and search all types of documents as well as share them with multiple parties including your legal team, clients, expert witnesses, and litigation support vendors, while at the same time tracking this access. Unlike email and traditional document delivery methods, ShareVault provides more efficient and trustworthy (1) management of client matters, (2) litigation, arbitration and mediation support, (3) M&A due diligence, (4) IP licensing, and (5) storage, management, search and tracking of documents in various other intensive practice areas. To learn more about ShareVault, please visit our website at www.ShareVault.com.



Sharing sensitive information with third parties is an essential part of many legal and business processes. An online data room must provide you with the security and privacy functionality required to manage and share such information and documents. Knowing that your files and documents will be available at anytime 24/7 is also critical – you need to be sure that your entire team can gain access to the content round-the-clock, so choosing a high reliability online data room is imperative.



If you've used slow, clunky virtual data rooms, ShareVault™ will be a refreshing change – it's a state-of-the-art web application built from the ground-up for speed.

Regardless of your ShareVault application, high speed is essential. Client, litigation, and due diligence timelines are often tight and you don't want the access and search of documents hindered because of a slow data room.

Bank-grade Security & Reliability

ShareVault provides industry-leading security functions and is hosted in a no-compromise data center. Our commitment to security also encompasses best practices for internal policies and procedures.

Security Functionality

ShareVault offers flexible and easy-to-use software features to assure the security and privacy required for your application:

- **Data Encryption** – ShareVault uses 128-bit SSL encryption.
- **Access Control** – Access permissions can be separately defined for each file.
- **Policy-based Security** – For each document, you can control what each user has the right to do with the file (view original, view POE only, copy/paste, print, etc.).
- **PDF Security Features** – Automatically apply a configurable watermark to each page.
- **PDFtrak™** (optional) – Even after a PDF has been saved (if saving is allowed), the user's rights to open the file can be revoked at any time.

Data Center Security & Reliability

ShareVault servers are located at SAS-70 type II certified data centers providing unmatched security and reliability through multiple levels of redundancy:

- **High-availability Servers** — ShareVault servers incorporate redundant, dual hot-swappable power supplies, network interface cards and RAID hard drives.
- **Geographic redundancy** — ShareVault servers are in multiple locations, with automated back-ups and failover capabilities.
- **24/7 monitoring** — Servers are monitored continuously with technicians on hand 24/7.
- **Redundant network connectivity** — Tier-1 connectivity provides multiple redundancy, including redundant enterprise-grade routers and disparate fiber access points.
- **Backup power** — Continuous operation during outages is assured by UPS and generators.
- **Physical Security** — Our unmarked data center facilities are protected by 24x7 video monitoring, two-factor authentication and advanced fire suppression.
- **Firewall** — Data centers utilize high end hardware firewalls, and monitoring.

Built for Speed

Our customers' need for speed is addressed by a number of key ShareVault innovations:

- **Fast PDF document viewing** — ShareVault uses the de facto standard of PDF and native Adobe Reader®, resulting in the fastest possible document viewing. In addition, ShareVault includes PDF streaming, so even very large documents open instantly.
- **Instant full-text search** — Users can quickly identify relevant documents using instant full-text search which provides contextual display of the search words for each search result. Incremental indexing assures that documents are searchable as soon as they have been published. ShareVault's best-of-breed search capabilities result in faster due diligence.
- **Quick setup** — We can get your ShareVault set up and configured in minutes.
- **Easy file publishing** — Just drag-and-drop multiple files and/or folders, assign tags and permissions, and the encrypted file transfer rapidly uploads your documents and instantly converts to PDF for up to 300 file types.
- **Batch download** — Users who have the right to download files can select multiple files for download. The files are automatically compressed and downloaded to the user's computer.
- **Snappy application** — ShareVault provides unprecedented responsiveness.



Regardless of your virtual data room application, ease of use is absolutely essential. Your users simply don't have time to learn a new application. ShareVault is so easy to use that no end user training is required, and there's no documentation to read - everything just makes sense.

ShareVault's intuitive ease of use extends not only to your end users, but also to the tasks associated with configuring and administering your ShareVault. After a brief 40 minute administrator training session with your dedicated ShareVault project manager, you will be able to create and maintain the ShareVault on your own, and we're there by your side 24/7 for advice, guidance and support.

Consistent Ease of Use

ShareVault is packed with numerous user interface innovations making it the easiest to use virtual data room on the market. To really appreciate the advantage of ShareVault's ease of use, visit our website at www.ShareVault.com to take a tour and sign up for a webinar.

ShareVault's intuitive user interface includes innovations such as "zoomable thumbnails" that display a small image of the first page of each document. Just moving your cursor over the image results in the display of the zoomed thumbnail, shown here.

Powerful & Flexible Activity Reporting

ShareVault provides the activity summary report, providing a detailed overview of activity, as well as the activity list report, an interactive list of every activity in the ShareVault.



The ability to monitor the activity of your users is one of the most compelling advantages of ShareVault. The intelligence provided by user activity statistics can provide valuable insight into client matters, case and document management, and the due diligence processes.

Select Groups...	everyone	HR	Worthington Capital	Acme	Wickham Equity
Users Invited	12	2	1	6	0
Users Who Have Logged-in at Least Once	10	2	1	1	1
Logins	94	32	31	9	1
Last Login	12/31/2007 11:33:05 AM	12/31/2007 11:33:05 AM	12/31/2007 11:33:05 AM	12/27/2007 7:13:14 PM	12/04/2007 1:29:16
Accessible Files	73	69	66	71	68
Files Accessed	22	12	12	13	12
Accessible Pages	663	401	63	71	63
Pages Accessed	412	203	12	13	13
Viewing Time HH:MM	12:13	4:23	13:06	18:14	0:23
By Tag Files Accessed	22 of 73	12 of 69	12 of 66	13 of 71	0 of 68
Untagged	0 of 0	0 of 0	0 of 0	0 of 0	0 of 0
1. Corporate Organization	8 of 23	4 of 23	4 of 23	6 of 23	0 of 23
2. Affiliate Arrangements	0 of 0	0 of 0	0 of 0	0 of 0	0 of 0
3. Indebtedness	4 of 6	2 of 6	2 of 6	3 of 6	0 of 6
4. Regulatory Matters	9 of 15	4 of 13	4 of 13	7 of 15	0 of 13
5. Taxes	4 of 9	2 of 9	2 of 9	2 of 9	0 of 9
6. Financial Data	9 of 18	5 of 18	5 of 18	7 of 18	0 of 17
7. Operational Matters	6 of 9	3 of 9	3 of 9	4 of 9	0 of 9
8. Employees	3 of 14	2 of 14	2 of 14	2 of 14	0 of 14
9. Litigation	1 of 1	1 of 1	1 of 1	1 of 1	0 of 1
10. Property	3 of 3	2 of 3	2 of 3	2 of 3	0 of 3
11. Environmental Matters	0 of 1	0 of 0	0 of 0	0 of 0	0 of 0
12. Marketing and Pricing	4 of 6	3 of 6	3 of 3	2 of 6	0 of 6

ShareVault's activity summary report is an easy-to-use web-based spreadsheet that's interactive and fully configurable, providing valuable insights.

ShareVault is much more than the world's best virtual data room platform, it's our commitment to provide proactive, responsive and knowledgeable service through the full duration of your project.

To support you during the setup, configuration and deployment of your ShareVault, our experts are virtually by your side, with the know-how and experience to streamline your project. You will be assigned a dedicated project manager to work with you on training and ShareVault rollout.

Once you go "live" with your site, your users can count on our 24/7/365 telephone support to resolve any questions or issues. Our support team is equipped with remote screen sharing software to facilitate the resolution of either technical or training issues.



ShareVault Solutions

ShareVault is used in a variety of legal and business transaction scenarios as a secure web-based repository for managed sharing of documents:

Law Firm Extranet

Manage, share and track documents and work product with your legal team, clients and third parties.

Litigation, Arbitration and Mediation Support

Manage, search, review and share documents: depositions, records produced in discovery, pleadings, motions, legal research, and other critical writings and compilations.

M&A Sell Side

Control the distribution of documents for deal marketing (pre-termsheet), due diligence (post-termsheet), closing and post-merger integration.

M&A Buy Side

Manage and track access to initial due diligence (pre-termsheet), comprehensive due diligence (post-termsheet), closing and post-merger integration.

Corporate Finance

Distribute and control your due diligence documents for private placements, IPO's, secondary offerings, venture rounds and other fundraising activities, as well as bankruptcy, divestments and restructurings.

Technology Licensing

Securely share intellectual property portfolios with prospective licensees.

Business Development

Securely exchange sensitive business documents during the evaluation, negotiation and execution of partnerships, joint ventures and strategic alliances.

Corporate Communications

Create a secure corporate repository for managing board of directors' documents, corporate finance files, audit and compliance records and content related to legal matters.

Fundraising

Circulate, manage and track fund marketing materials, proprietary methodologies, investment performance history, fund reporting documents and other investor materials critical to the needs of Hedge Funds, Private Equity Funds, and Venture Capital Funds.



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