

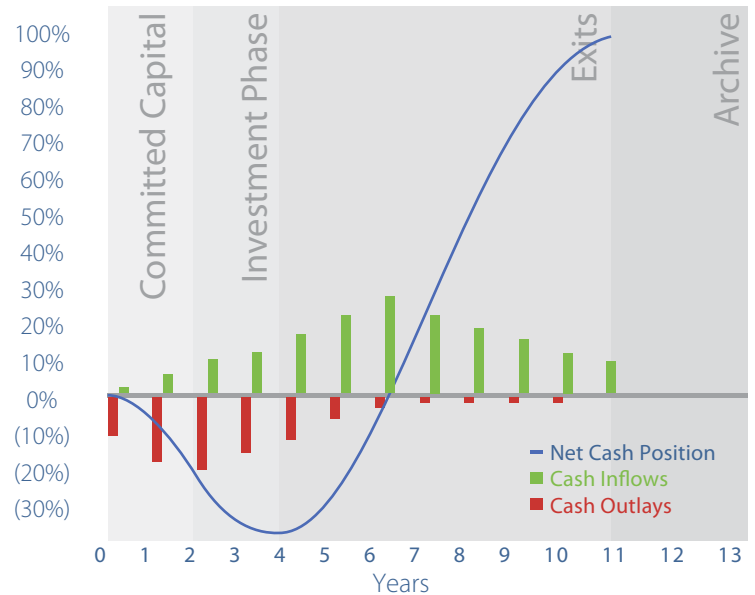
ShareVault® LP Portal is the category-defining tool for LP reporting and fundraising. From Venture Capital to Private Equity, hundreds of customers rely on our platform.

We help fund administrators **solve** big challenges:

- **LP Reporting** Centrally organize and share fund collateral, financials and diversification plans with investors, lenders, accountants and counsel.
- **Investor Management** With 1-click, instantly add a fund and share all related documentation with hundreds of investors while immediately tracking investor interest.
- **Fundraise Management** Easily distribute fund collateral to prospective investors with ease by leveraging your existing LP database within a single screen for all your funds.
- **Capital Call Distribution** Eliminate the confusion and mess associated with digging for previous reports and answering LP questions by archiving a complete fund history within LP Portal.
- **Decrease Total Cost of Ownership** When your fund has passed the investment phase and begins to look at possible exits, LP Portal is the only tool that decreases in cost at the same time your firm begins to experience a similar decrease in earned revenue.
- **Increase ROI** LP Portal helps reduce redundant and duplicate tasks within a firm, as it requires fund managers to publish and permission only once to multiple parties. Managers are able to accomplish cross-fund tasks with ease all from the same screen.

### LP Portal TCO Decreases Over the Life of a Fund

\*Total Cost of Ownership



LP Portal helps **streamline** your process by:

- ➔ Offering a complete Cloud Solution that allows you to share documents with anyone from anywhere.
- ➔ Reducing overall administration cost by saving on individual emails and postage.
- ➔ Customizing your business to give you options to manage the organization and distribution of fundraising materials, capital call notices, and fund reports with investors, third parties and governing bodies, and easily split and deliver K1 statements to all your investors with just a few clicks.
- ➔ Being easy to deploy and use, requiring no additional burden from IT.

“ Not only did ShareVault solve my challenge of meeting quarterly investor reporting deadlines, but when I needed assistance at 2:30 AM the ShareVault Team was there to help. Great product with excellent service! ”

Christine Johnson, Director, Asset Management  
Elan Properties Inc.

“ We were impressed at how quickly we had the ShareVault site up-and-running... We've been using the system now for 8 months, and it has been smooth sailing the whole way, including the superb support from ShareVault. ”

Ward Kilby, Owner  
Cal Data Ltd.

The screenshot displays the ShareVault LP Portal interface. On the left is a navigation pane with a 'Category' list and a 'Files' column. The main area shows a 'File List' with 430 files (8309 pages, 280.9MB). A document titled '1.3.1.1. Supplemental Management Report.pdf' is open in a preview window, showing financial data and charts. Below the preview, a list of files is visible, including '2004-2008.xls', '2005-2008.xls', '9.xls', 'CVP I Annex', 'ended-30-9-11v.xls', '1.3.2.2. 2005 Fund Performance.xls', '1.3.2.3. Performance Dashboard.pdf', '1.3.3.1. 2008financial.xls', and 'CMStudy2011-Dashboard-2pg.pdf'.

ShareVault LP Portal streamlines your the entire LP Communications workflow from within a single, easy-to-use web application

## The ShareVault 4S Commitment

Speed ..... Security ..... Simplicity ..... Support .....

Our commitment to speed means that you can be up and running, sharing documents with investors and other parties in a matter of hours, not weeks.

Our commitment to security means that you can have the peace of mind that your data is encrypted both in transit and at rest.

Our commitment to simplicity means that all the parties can come into ShareVault LP Portal with no prior experience and click-and-view your materials.

Our commitment to support means that you and all your parties can call us whenever you need assistance, 24 hours a day, 7 days a week.