

SHAREVAULT® DATA ROOM ACCELERATED DUE DILIGENCE

THE RIGHT SOLUTION FOR SHARING SENSITIVE DOCUMENTS

For sharing confidential documents with outside users, it's considered a best practice to use a virtual data room with the following features to lock down documents and facilitate the review process.

Gain confidence over document security with granular permissions and other document control features, including:



Customizable watermarking based on policies



Secure printing to block printing to PDF



Information Rights Management (IRM) for remote shredding



Screenshot blocking

Receive valuable insight into document viewing stats:



Detailed user activity monitoring, including specific pages viewed, time spent reading and IP address tracking



Built-in analytics provide a real time audit trail and insights into user behavior

Stay organized and find documents easily with these features:



Ability to freeze the index



Includes batch print in order of the data room index (if users have printing rights)



Ordering the hierarchy



Auto-numbering to provide a numerical hierarchical index





"Novalar recently completed an important sell-side M&A deal using ShareVault. The buyer found the ShareVault interface to be very intuitive and easy to learn, navigate and use. This was their first exposure to a virtual data room and they were very impressed with ShareVault's excellent performance. From our standpoint, we didn't encounter a single problem or technical issue with ShareVault."

 Derek Kelaita, Senior Director, Corporate Development, Novalar Pharmaceuticals

"Sun Microsystems has used ShareVault for due diligence document review on several buy-side M&A transactions. We have demanding requirements for security,

speed and ease of use, and our deal teams have consistently given ShareVault high marks in each of these areas."

— Brian Moriarty, Former VP of Business Affairs, Sun Microsystemsvalar Pharmaceuticals During the due diligence phase of any deal, it's important to retain control over all of your intellectual property, financial information and proprietary documentation. The challenges of managing these controls can be overwhelming; the time spent organizing your content, customizing file access and running reports can delay or even worse cripple a deal. The ShareVault Data Room is a state-of-the-art virtual data room (VDR) that allows you to simply and securely share due diligence documents in the cloud.

DATA ROOM APPLICATIONS

Sell-Side M&A

Buy-Side M&A

Partnering & Business Development

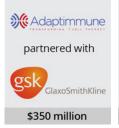
IP Licensing

Fundraising & Offerings

Asset Sales

Corporate Repository

A Few Sample Transactions Completed Using ShareVault:







"I have been extremely impressed

ShareVault has been professional, totally supportive and available

to our participating international

interaction with the data room."

partners to assist in their

- Dave Pahl, CEO, Zork Pty Ltd

with ShareVault throughout this whole transaction. Right from the start of the process,









