

ShareVault® for Life Sciences

BioPharma Partnering, Fundraising and Service Provider Communications



Share documents. Simply, securely.

ShareVault is a state-of-the-art secure document sharing solution that allows you to simply and securely share sensitive documents in the cloud. During partnering, fundraising or CRO/CMO communications, it's important to retain control over all of your intellectual property, financial information and confidential documentation.

ShareVault offers an intuitive, easy-to-use and customizable interface that provides powerful document control capabilities



while providing state of the art security features like digital shredding, customized watermarking and a complete audit trail.

Applications

BioPharma Partnering & Alliance Management
Business Development
Due Diligence Data Room for Fundraising, Asset Sales, M&A, Spin-Outs, In- and Out-Licensing
Communications with Board Members, Investors, Distributors, Vendors, Attorneys, External Advisors, Consultants, and Other Outsourced Services including CROs and CMOs
Clinical Trial Transparency

Document Control

- Disable print, save, copy/paste and screenshots
- PDFtrak™ persistent encryption for digital shredding
- Dynamic watermarking, including user's identity
- Customizable security policies
- Granular access control
- Multi-level AES256 encryption

Present & Organize Your Content

- Hierarchical tags with permissions (patent pending)
- Automated PDF conversion
- Customized branding
- Instant full-text search with synopses, hit highlighting and relevance ranking
- Infinite scrolling, eliminating "hunt-and-peck"
- Auto-numbering of the hierarchy
- Document hyperlinks automatically replaced with the appropriate document URL

Monitor User Activity

- Page-level audit trail includes which pages are viewed, when, and for how long, providing insight into what's important to the other party
- Interactive reports, configurable in seconds with built-in queries and drilldowns
- Export to Excel for further analysis

Fast and Easy Web Application

- Drag-and-drop to upload and organize content
- Built-in help pages and video tutorials
- Unique blackout feature takes you right back to where you were before session timed out
- PC, Mac, and iOS compatibility
- Support for multiple languages

Security & Reliability

- AES 256 encryption with available customer key management
- Datacenter certified for ISO-27001 and SSAE 16 Type II
- Geographic redundancy
- Intrusion detection and vulnerability scans
- Available two-factor authentication

Customer Support

- 24/7/365 telephone hotline
- New customers receive comprehensive training with a ShareVault expert
- Remote screen sharing software allows our support specialists to rapidly resolve issues.
- Available professional services including migration from other systems

As the most secure and easy-to-use secure document sharing platform available, ShareVault is the solution of choice of the Biotechnology Industry Organization (BIO) and over 30 biotech industry organizations.



A few sample transactions completed using ShareVault:

 partnered with \$1 billion	 partnered with \$585 million	 acquired by \$1 billion	 partnered with \$3.3 billion	 funded by \$20 million
 acquired by \$3.6 billion	 partnered with \$575 million	 acquired by \$1.725 billion	 acquired by \$410 million	 partnered with \$700 million
 went public on \$61 million	 partnered with \$58.8 million	 partnered with \$145 million	 funded by \$31.5 million	 acquired by Undisclosed
 partnered with \$365 million	 funded by \$104 million	 funded by \$27 million	 partnered with \$139.9 million	 partnered with \$350 million
 merged with Merger	 funded by \$18 million	 funded by \$60 million	 acquired by \$150 million	 acquired by \$44 million

"During the last 5 years we've used ShareVault to securely share sensitive clinical development data with investors and corporate partners on a global basis. ShareVault is more intuitive and user-friendly than other platforms we've used and the technology performs well over a wide range of operating systems, browsers and security barriers. We've also found it invaluable to be able to monitor data room activity (down to the page level) of individual users, informing us on the interest level of our clients and allowing us to have constructive follow-up discussions."

**— Jonas Ekblom
President, Pergamum AB**

"Deals are complicated enough without making the due diligence process more complicated than it needs to be. I've used a number of data rooms over the years on both the buy- and sell-side of transactions, and ShareVault is the most intuitive and functional of any of them. ShareVault allows for effective and efficient data access while providing full control, visibility, and security. ShareVault was so useful in our transactions that we also began using it for internal document storage and sharing."

**— William Stilley
CEO, ADial Pharmaceuticals**